

**IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

SECURITIES AND EXCHANGE COMMISSION, §
§
§
Plaintiff, §
§
§
v. §
§
§
SETHI PETROLEUM, LLC and SAMEER P. SETHI, §
§
§
Defendants. §

CASE NO. 4:15-cv-338

EXHIBIT LIST

DEFENDANT'S TRIAL EXHIBIT LIST

Pursuant to the Court's May 6, 2016 Order on Joint Motion to Modify Certain Deadlines in Scheduling Order, Defendant Sameer P. Sethi files this Trial Exhibit List concurrent with the parties' Joint Final Pretrial Order.

EX.	DESCRIPTION	OFFERED	ADMITTED
D-1	NDDF Private Placement Memorandum		
D-2	NDDF Subscription Document		
D-3	NDDF Executive Summary		
D-4	Sameer Sethi Series 7 Certificate		
D-5	Defendant reserves the right to amend this Exhibit List to include documents received from the Receiver.		

Dated this 13th day of December 2016.

Respectfully submitted,

/s/ Adam J. Holcomb

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CERTIFICATE OF SERVICE

On December 13, 2016, this document was served on all parties by filing through the Court's Electronic Filing System.

/s/ Adam J. Holcomb

Adam J. Holcomb